

Southern Illinois Railcar Company

Executive Park Two
505 Buckeye Drive
Troy, Illinois 62294

(618) 667-2700
FAX (618) 667-4175

RECORDATION NO. 20442-G, H, I FILED
JUN 10 '98 11-30 AM
JUN 10 11 29 AM '97
RECEIVED
SURFACE TRANSPORTATION
BOARD

June 8, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street
Washington, DC 20423

VIA Airborne Express

Dear Mr. Williams

I have enclosed herein two (2) originals each for three (3) Partial Releases to be filed with the Surface Transportation Board. I have also enclosed our check in the amount of \$72.00 to cover the filing fee, 3 @ \$24.00 each. These Partial Releases relate to previous STB filings numbered; 20442, 20442-A and 20442-F. Please forward one set of each recorded original document to me once they have been filed. Thank you for your prompt attention regarding this matter.

Sincerely,

Gary J. Goodman
VP & CFO

Enclosures

PARTIAL RELEASE OF SECOND AMENDED LOAN AGREEMENT
CHattel MORTGAGE AND SECURITY AGREEMENT

11-30 AM

The undersigned, Mercantile Bank, f/k/a Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain Second Amendment to Loan Agreement, Chattel Mortgage and Security Agreement dated February 23, 1998 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A Memorandum of the Security Agreement was recorded with the Surface Transportation Board on February 26, 1998 under Recordation Number 20442-F.

Dated as of this 26 day of May, 1998.

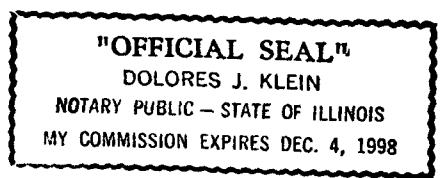
MERCANTILE BANK
f/k/a MARK TWAIN ILLINOIS BANK

By: [Signature]
Its: VP

STATE OF ILLINOIS)
) SS
COUNTY OF MADISON)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry President of MERCANTILE BANK, f/k/a MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MERCANTILE BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 29th day of May, 1998.



Dolores J. Klein
Notary Public

(Seal)

My commission Expires: 12/4/98

Exhibit A

**To Partial Release of Loan Agreement
Chattel Mortgage and Security Agreement**

Original Car No.

ATSF 303601

ATSF 303675

ATSF 303727

ATSF 306447

Re-marked Car No.

ERCX 4478

ERCX 4479

ERCX 4480

AEX 4162

EXHIBIT A

Continued

1. ATSF 302491	26. ATSF 301591	51. ATSF 313438
2. ATSF 301508	27. ATSF 301691	52. ATSF 314263
3. ATSF 303044	28. ATSF 301694	53. ATSF 314353
4. ATSF 303420	29. ATSF 301731	54. ATSF 315121
5. ATSF 303695	30. ATSF 301744	55. ATSF 306966
6. ATSF 303695	31. ATSF 301749	56. ATSF 306931
7. ATSF 303707	32. ATSF 303944	57. ATSF 301532
8. ATSF 304026	33. ATSF 303367	58. ATSF 301578
9. ATSF 304180	34. ATSF 304191	59. ATSF 301666
10. ATSF 304285	35. ATSF 304652	60. ATSF 301676
11. ATSF 304374	36. ATSF 304976	61. ATSF 302345
12. ATSF 304418	37. ATSF 305111	62. ATSF 302491
13. ATSF 304590	38. ATSF 305731	63. ATSF 302624
14. ATSF 304687	39. ATSF 306225	64. ATSF 302985
15. ATSF 304793	40. ATSF 306748	65. ATSF 303354
16. ATSF 306114	41. ATSF 306792	66. ATSF 303371
17. ATSF 306222	42. ATSF 307666	67. ATSF 303894
18. ATSF 306447	43. ATSF 307728	68. ATSF 303494
19. ATSF 306842	44. ATSF 308944	69. ATSF 303542
20. ATSF 308700	45. ATSF 308937	70. ATSF 303617
21. ATSF 309019	46. ATSF 310523	71. ATSF 303927
22. ATSF 311450	47. ATSF 311449	
23. ATSF 304087	48. ATSF 311437	
24. ATSF 301523	49. ATSF 311888	
25. ATSF 301553	50. ATSF 312096	

EXHIBIT A-1

1998 Railcars

Car Number	Built Dat
HS 001538	Jan-79
HS 001541	Jan-79
ITLX023004	Feb-79
ITLX024001	Aug-79
ITLX024016	Aug-79
ITLX024017	Aug-79
ITLX024018	Sep-79
ITLX024019	Aug-79
ITLX024022	Aug-79
ITLX024023	Jun-79
ITLX024025	Sep-79
ITLX024028	Aug-79
ITLX024029	Sep-79
ITLX024035	Aug-79
ITLX024039	Sep-79
ITLX024040	Jun-79
ITLX024046	Jun-79
ITLX024047	Aug-79
ITLX024049	Aug-79
ITLX024050	Aug-79
ITLX024052	Jun-79
ITLX024053	Sep-79
ITLX024054	Aug-79
ITLX024057	Aug-79
ITLX024058	Aug-79
ITLX024059	Aug-79
ITLX024060	Jun-79
ITLX024061	Aug-79
ITLX024062	Jun-79
ITLX024065	Jun-79
ITLX024066	Aug-79
ITLX024068	Aug-79
ITLX024106	Sep-79
ITLX024114	Sep-79
ITLX024118	Aug-79
ITLX024121	Aug-79
NAHX009025	Apr-79
NAHX009127	Apr-79
NAHX011000	Oct-78
NAHX011001	Oct-78
NAHX011011	Oct-78
NAHX011020	Oct-78
NAHX011024	Oct-78
NAHX011028	Oct-78
NAHX012201	Oct-78
NAHX476307	Jul-75
NAHX476390	Jun-75
NAHX476580	Jun-75

EXHIBIT A-1
Continued
1998 Railcars

NAHX480851	Jun-79
NAHX480856	May-79
NAHX480857	May-79
NAHX480858	Jun-79
NAHX480860	May-79
NAHX480861	May-79
NAHX480868	May-79
NAHX480874	May-79
NAHX480876	Aug-79
NAHX480877	Aug-79
NAHX480879	Jul-79
NAHX480880	9-Jul
NAHX480886	Aug-79
NAHX480887	Aug-79
NAHX480889	Jun-79
NAHX480890	Jun-79
NAHX480893	Jun-79
NAHX480898	Jun-79
NAHX480899	Jun-79
NAHX490202	Nov-75
NAHX490218	Nov-75
NAHX490222	Nov-75
NAHX490226	Nov-75
NAHX490229	Nov-75
NAHX490230	Nov-75
NAHX490237	Nov-75
NAHX490249	Nov-75
NAHX490257	Nov-75
NAHX490262	Nov-75
NAHX490263	Nov-75
NAHX490265	Nov-75
NAHX490277	Nov-75
NAHX490291	Nov-75
NAHX490292	Nov-75
NAHX490300	Nov-75
NAHX490310	Nov-75
NAHX490334	Nov-75
NAHX490364	Oct-76
NAHX800107	Dec-75
NAHX800139	Jun-75
NAHX800416	Feb-75
NAHX800506	Jun-75
NAHX800682	Jun-75
PLCX012963	May-79
PLCX013566	Jun-75
PLCX013650	Jun-75
PLCX016460	Jan-75
PLCX018026	Jan-79
PLCX018303	Jan-79

COMMONWEALTH OR STATE OF MASSACHUSETTS)

Suffolk COUNTY)

)ss:

On this 22nd day of April 1998, before me, personally appeared Mark Fancett to me personally known, who being by me duly sworn, says that s/he resides at 100 Federal St. and is Vice President of BankBoston, N.A., that said instrument was signed on the date hereof on behalf of said limited liability company by authority of its Committee; and s/he acknowledged that the execution of the foregoing instrument was the free act and deed of said limited liability company.

Linda J. Colleran
Notary Public

LINDA J. COLLERAN
Notary Public
My Commission Expires Sept. 14, 2001

